

**Information to identify the case:**Debtor: LATAM Airlines Group S.A., et al.EIN: 5 9-2 6 0 5 8 8 5

Name

United States Bankruptcy Court for the: Southern District of New YorkDate case filed for chapter 11: 05/26/2020Case number: 20-11254**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

02/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Please also note that on June 4, 2020, the 2nd Civil Court of Santiago, Chile issued an order recognizing these Chapter 11 Cases under the Chilean Insolvency and Reorganization Law.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at [www.pacer.gov](http://www.pacer.gov)).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtor's full name:** LATAM Airlines Group S.A.

**2. All other names used in the last 8 years:** N/A

**Jointly Administered Cases:**

Aerovías de Integración Regional S.A. (Aires S.A.) (Case No. 20-11256 ); EIN 98-0640393	Lan Cargo Overseas Ltd (Case No. 20-11280 ); EIN: 85-7752959	Mas Investment Ltd. (Case No. 20-11281 ); EIN: 85-7753009
Cargo Handling Airport Services, LLC (Case No. 20-11269 ); EIN: 30-1133972	Lan Cargo Repair Station LLC (Case No. 20-11271 ); EIN: 83-0460010	Peuco Finance Ltd. (Case No. 20-11267 ); EIN: N/A
Connecta Corporation (Case No. 20-11274 ); EIN: 20-5157324	Lan Cargo S.A. (Case No. 20-11259 ); EIN: 98-0058786	Prime Airport Services Inc. (Case No. 20-11272 ); EIN: 59-1934486
Fast Air Almacenes de Carga S.A. (Case No. 20-11265 ); EIN: 96-6315202	Lan Pax Group S.A. (Case No. 20-11264 ); EIN: 96-9696800	Professional Airline Cargo Services, LLC (Case No. 20-11268 ); EIN: 35-2639894
Holdco Colombia I SpA (Case No. 20-11277 ); EIN: 76-9336885	LATAM Airlines Ecuador S.A. (Case No. 20-11257 ); EIN: 98-0383677	Professional Airline Maintenance Services, LLC (Case No. 20-11273 ); EIN: 37-1910216
Holdco Colombia II SpA (Case No. 20-11276 ); EIN: 76-9310053	Latam Airlines Perú S.A. (Case No. 20-11258 ); EIN: 52-2195500	Professional Airline Services Inc. (Case No. 20-11282 ); EIN: 65-0623014
Holdco Ecuador S.A. (Case No. 20-11278 ); EIN: 76-3884082	LATAM Finance LTD (Case No. 20-11266 ); EIN: N/A	Technical Training LATAM S.A (Case No. 20-11262 ); EIN: 96-847880K
Inversiones Aéreas S.A. (Case No. 20-11275 ); EIN: N/A	LATAM Travel Chile II S.A. (Case No. 20-11263 ); EIN: 76-2628945	Transporte Aéreo S.A. (Case No. 20-11255 ); EIN: 96-9512807
Inversiones Lan S.A. (Case No. 20-11261 ); EIN: 96-5758100	Línea Aérea Carguera de Colombia SA (Case No. 20-11260 ); EIN: 26-4065780	
Lan Cargo Inversiones S.A. (Case No. 20-11279 ); EIN: 96-9696908	Maintenance Service Experts, LLC (Case No. 20-11270 ); EIN: 30-1130248	

**3. Address:** Estado 10, Piso 11, Santiago, Republic of Chile

**4. Debtor's attorney**

Name and address

CLEARY GOTTLIEB STEEN & HAMILTON LLP  
 Richard J. Cooper  
 Lisa M. Schweitzer  
 Luke A. Barefoot  
 Thomas S. Kessler  
 One Liberty Plaza  
 New York, New York 10006

Contact phone

(212) 225-2000

Email

rcooper@cgsh.com  
 lschweitzer@cgsh.com  
 lbarefoot@cgsh.com  
 tkessler@cgsh.com

**5. Bankruptcy clerk's office**

Documents in this case may be filed at this address.

You may inspect all records filed in this case at this office or online at [www.pacer.gov](http://www.pacer.gov).

One Bowling Green  
 New York, NY 10004-1408

Hours open

Monday - Friday, 8:30 a.m. - 5:00 p.m. (except federal holidays)

Contact phone

(212) 668-2870

**6. Meeting of creditors**

The debtor's representative must attend the meeting to be questioned under oath.

July 16, 2020 at 2:00 p.m.  
 Date Time

**Due to the impact of COVID-19, the Meeting of Creditors will only be conducted telephonically:**

Dial-in No: (877) 727-9367  
 Participant Code: 1864657#

Creditors may attend, but are not required to do so.

The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.

**7. Proof of claim deadline**

**Deadline for filing proof of claim:**

Not yet set. If a deadline is set, the court will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at [www.pacer.gov](http://www.pacer.gov).

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint:**

September 14, 2020

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

**10. Filing a Chapter 11 bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.